Applicant Financials Log

Mark-off collected financials obtained from each applicant

Name _____

21 _____ signed W2 totals match status:
20 _____ signed W2 totals match status:
19 _____ signed W2 totals match status:

DPA Programs require three years tax returns

21 _____ _____ _____ _____
20 _____ _____ _____ _____
19 _____ _____ _____ _____

One Month Paystubs __ Paydate __ Period Ending

_____ _____ _____ _____ _____ direct deposit
_____ _____ _____ _____ _____ direct deposit

Identification valid
Social Security signed

Bank / Asset Statements
account type
account no.
month: _____ _____ _____ _____
month: _____ _____ _____ _____
reviewed for large deposits large deposits large deposits large deposits

__ Resident Alien / Work Permit (both sides)
__ CamScanned Documents __ Saved in dropbox

Authorization 4506 SSA89 Credit Card Authorization

Name _____

21 _____ signed W2 totals match status:
20 _____ signed W2 totals match status:
19 _____ signed W2 totals match status:

DPA Programs require three years tax returns

21 _____ _____ _____ _____
20 _____ _____ _____ _____
19 _____ _____ _____ DPA Programs

One Month Paystubs __ Paydate __ Period Ending

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month: _____ _____ _____ _____
month: _____ _____ _____ _____
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Authorization 4506 SSA89 Credit Card Authorization